

Agro Tech Foods Limited

05th March, 2025

The Manager,
BSE Limited,
Floor 25, Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Ph. No. 022- 22721233 / 22721234
Fax No. 022-22723121 / 22721072

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ph. No. 022- 26598100 / 26598101
Fax No. 022-26598237 / 26598238

Codes: BSE Scrip code 500215, Co. code 1311
NSE Symbol ATFL, Series EQ-Rolling Settlement

Dear Sir/Madam,

Sub: **Receipt of Listing Approval from National Stock Exchange of India Limited Intimation of receipt of the Listing approval received from National Stock Exchange of India Limited for 1,33,27,589 equity shares of Rs. 10/- each at a premium of Rs. 965.5/- per share issued on preferential basis to non-promoter category bearing distinctive numbers from 24369265 to 37696853 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“Listing Regulations”).**

In continuation to our earlier communications dated 14th November 2024 and 29th January 2025, we would like to inform that Agro Tech Foods Limited (“the Company”) has received the Listing approval for 1,33,27,589 fully paid-up Equity shares of the Company having a face value of Rs. 10/- each at a price of Rs. 975.5/- per Equity Share (i.e., a premium of Rs. 965.5/- per Equity share) (‘Preferential Allotment Price’), bearing distinctive numbers from 24369265 to 37696853 to the following allottees (non-promoter category) for consideration other than cash (i.e., against the shares of Del Monte Foods Private Limited held by the Allottees), on a preferential issue basis, from National Stock Exchange of India Limited vide its letter NSE/LIST/47113 dated 04th March, 2025.

Name of the Allottee	Number of Equity Shares
DMPL India Limited	54,25,096
Bharti (SBM) Holdings Private Limited	30,66,167
Bharti (RBM) Holdings Private Limited	19,16,355
Bharti (RM) Holdings Private Limited	19,16,355
Bharti (Satya) Trustees Private Limited (on behalf of Bharti (Satya) Family Trust)	7,66,542
Bharti Enterprises Limited	2,37,074

The copy of the Listing Approval of the National Stock Exchange of India Limited is enclosed herewith.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For Agro Tech Foods Limited

JYOTI CHAWLA
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: As above

Ref: NSE/LIST/47113

March 04, 2025

The Company Secretary
Agro Tech Foods Limited

Kind Attn: Ms. Jyoti Chawla

Dear Madam,

Sub: In - Principle approval for listing of 13327589 Equity shares of Rs. 10/- each issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 13327589 Equity shares of Rs. 10/- each issued on preferential basis bearing distinctive numbers from 24369265 to 37696853.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Dipti Chinchkhede
Senior Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

This Document is Digitally Signed



Signer: DIPTI VIPIL CHINCHKHEDE
Date: Tue, Mar 4, 2025 19:37:14 IST
Location: NSE